



**YACHTING
SOLUTIONS**

MARINE FINANCE APPLICATION

Phone: (207) 236-2383 | Fax: (207) 236-8098
www.yachtingsolutions.com

To Apply for Credit

Complete the application and submit it to us by E-mail, or fax along with the following:

1. Copy of current paystubs
2. Two years of current 1040 Federal Income Tax returns with supporting schedules including W-2's
3. Two years Business Financial Statements
4. Corporate Federal Income Tax returns, if Self-Employed
5. Proof of liquid assets
6. Purchase and Sale Agreement when available



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Complete all sections of this application which apply to you.
 If this is an application for joint credit with another person, complete all sections, providing information in the Co-Applicant section. We intend to apply for joint credit. Initial: Applicant ___ Co-Applicant ___

SELLER'S NAME AND ADDRESS		INTENDED USE Personal Use Live-Aboard Limited Charter Full Time Charter			PREVIOUS BOATING EXPERIENCE	
NEW USED REFINANCE CURRENT RATE %	YEAR BUILT	MAKE	MODEL		L/O/A	
	FIBERGLASS WOOD METAL		GAS SINGLE	DIESEL TWIN HP&MAKE		
SELLING PRICE (INC. TAX) \$	DOWN PAYMENT	TRADE-IN \$	AMOUNT TO FINANCE		TERM 20 15 10	
DESCRIPTION OF TRADE-IN	YEAR BUILT	MAKE	MODEL		L/O/A	
	FIBERGLASS WOOD METAL		GAS DIESEL SINGLE TWIN HP&MAKE			
FIRST NAME MI LAST NAME	SS#	DOB M/D/Y	EMAIL	US CITIZEN YES NO	IF NO, COUNTRY OF CITIZENSHIP	
				U.S. ARMED FORCES RESERVE YES NO		
HOME ADDRESS STREET, CITY, STATE, ZIP			YEARS	PHONE	DEPENDENTS	
MORTGAGE COMPANY (OR LANDLORD)	PHONE	OWN RENT	MORTGAGE BALANCE		MONTHLY PAYMENT	
PREVIOUS ADDRESS (IF AT PRESENT ADDRESS LESS THAN 2 YEARS)			NEAREST RELATIVE <i>(not living with you)</i>		PHONE	
PRESENT EMPLOYER STREET, CITY, STATE, ZIP			PHONE		LENGTH OF EMPLOYMENT	
POSITION HELD	SALARY \$ PER		SUPERVISOR			
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT JOB)			PHONE		LENGTH OF EMPLOYMENT	
OTHER SOURCES OF INCOME (DESCRIBE)*			AMOUNT (OTHER INCOME) \$ MONTH YEAR			
MOORING LOCATION OF YACHT			DESIRED FLAG			
PERSONAL SAVINGS ACCOUNT (BANK OR SAVINGS AND LOAN)			BRANCH ADDRESS		ACCOUNT NO.	

CURRENT BOAT FINANCED BY	HAVE YOU EVER FILED FOR BANKRUPTCY? YES NO		YEAR	DO YOU PAY ALIMONY/CHILD SUPPORT YES NO IF YES, ANNUAL AMOUNT \$	
CO-APPLICANT					
FIRST NAME MI LAST NAME	SS#	DOB M/D/Y	EMAIL	US CITIZEN YES NO	IF NO, COUNTRY OF CITIZENSHIP
				U.S. ARMED FORCES RESERVE YES NO	
HOME ADDRESS STREET, CITY, STATE, ZIP			YEARS	PHONE	DEPENDENTS
MORTGAGE COMPANY (OR LANDLORD)	PHONE	OWN RENT	MORTGAGE BALANCE		MONTHLY PAYMENT
PREVIOUS ADDRESS (IF AT PRESENT ADDRESS LESS THAN 2 YEARS)			NEAREST RELATIVE <i>(not living with you)</i>		PHONE
PRESENT EMPLOYER STREET, CITY, STATE, ZIP			PHONE		LENGTH OF EMPLOYMENT
POSITION HELD	SALARY \$ PER		SUPERVISOR		
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT JOB)			PHONE		LENGTH OF EMPLOYMENT
OTHER SOURCES OF INCOME (DESCRIBE)*			AMOUNT (OTHER INCOME) MONTH YEAR		

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this loan.

SIGNATURE OF APPLICANT _____ DATE _____
SIGNATURE OF CO-APPLICANT _____ DATE _____



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Personal Financial Statement

As of 20

I/We make the following statement of all my/our assets and liabilities at the close of business on the date indicated above.

ASSETS/VALUE	LIABILITIES PAYMENT/BALANCE
CASH (BANK NAME , LIST SEPARATELY)	NOTES PAYABLE (COMPANY NAME)
	HOME EQUITY LINE
	BOAT LOAN
DEPOSIT ON BOAT	AUTO LOAN
MARKETABLE SECURITIES (STOCKS, BONDS- ENCLOSE LIST)	AUTO LOAN
	CREDIT CARDS
	CREDIT CARDS
401K RETIREMENT, IRA, ETC.	PERSONAL LOAN
LIFE INSURANCE (NAME, CASH SURRENDER VALUE)	
NOTES AND ACCOUNTS RECEIVABLE (NAME)	
REAL ESTATE (LOCATION)	REAL ESTATE MORTGAGE PAYABLE
SECOND HOME	SECOND HOME
RENTAL	RENTAL
RENTAL	RENTAL

AUTOMOBILE(S)	OTHER LIABILITIES (ITEMIZE & ATTACH W/ APPLICATION)
BOAT(S)	
OTHER ASSETS (ITEMIZE & ATTACH W/ APPLICATION)	
TOTAL ASSETS	TOTAL LIABILITIES
NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES)	

SIGNATURE OF APPLICANT: _____ Date: _____

SIGNATURE OF CO-APPLICANT: _____ Date: _____